

300130



010-59312839



fujian@gtjas.com



S0880515040001

25%

35

35

2015

2015-2017	EPS	0.36	+0.01	/0.50	+0.05	/0.65	+0.05
	35		2016	PE5			

8.00TNTw08JTN€

2016.03.08

2013A	2014A	2015E	2016E	2017E
499	678			

300130

35.00

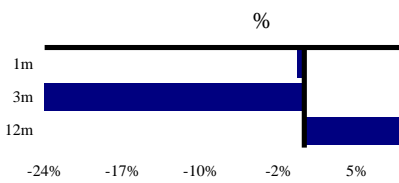
35.00

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POS

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52

16.00-155.60

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