

300130

2018A

2019E

2020E

2021E

1.

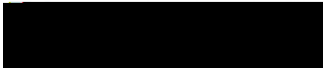
	8	28	2019	19H1	13.76
54.21%		1.42		138.93%	
					%

	10.31%	3.75pct	
3			4

	"	+	+	+	"	
2019			36			20-30%
						19
30%				2018	100%	

3

2018A	2019E	2020E	2021E		2018A	2019E	2020E	2021E
2,511	2,595	2,668	3,616		2,319	3,384	3,979	4,610
1,330	688	1,137	1,326	:	1,577	2,264	2,592	2,975
332	773	527	979		14	32	38	41
268	479	377	605		137	196	223	249
580	656	627	706		155	518	597	668
1,650	1,959	2,103	2,231		53	77	77	71
0	4	9	11		18	0	0	0
405	604	728	872	:	35	19	20	19
0	113	135	132		0	0	-0	-0
42	39							



“ ”

6	15%
6	5% 15%
6	-5% 5%
6	-15% -5%
6	-15%
6	5%
6	-5% 5%
6	5%

5

215021

0512 62938527

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